

**Shalom Goldberg**  
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### RELEVANT SKILLS

- Proficient in financial modeling.
- Affable and easy to communicate with clients.
- Qualified to conduct proper due diligence reports.
- *Languages:* English, Hebrew, Yiddish.

### WORK EXPERIENCE

#### **Anex Global Partners / Green Coast Capital – Analyst**

**February 2011 - Present**

- Valued and analyzed portfolio companies for long/short healthcare equity fund.
- Built full blown models detailing projected income statement, cash flow statement, and balance sheet for evaluation.
- Created due diligence reports on numerous companies of interest to Green Coast.
- Conducted valuation analysis, including analyzing comparable companies and precedent transactions and building discounted cash flow models to approximate company value.
- Selected Hedge Fund transactions include:
  - Conducted valuation analysis, including analyzing comparable companies and building discounted cash flow model to approximate value of Spectrum Pharmaceuticals Company. Valuation resulted in 12 x EBITDA, and a 5% growth rate for the perpetuity method, estimating a target stock price of \$19.05 - \$22.20.
  - Conducted valuation analysis, including analyzing comparable companies and building discounted cash flow model to approximate value of Lannett Co Inc. Valuation resulted in 8.7 x EBITDA, and a 3% growth rate for the perpetuity method, estimating a target stock price of \$4.96 - \$9.28.
  - Conducted valuation analysis, including analyzing comparable companies and building discounted cash flow model to approximate value of Questcor Pharmaceuticals. Valuation resulted in 9.3 x EBITDA, and a 2% growth rate for the perpetuity method, estimating a target stock price of \$15.99 - \$22.18.
  - Authored equity research reports presenting recommendations to senior management on all of the above companies.
- Selected Investment Banking transactions include:
  - Valuation of oil and gas company with market cap of \$1.83B.
  - Conducted research analysis for appropriate takeover targets.

#### **Advisory Board Membe**

**January 2011 - Present**

- Junior mining company
- Established daily deals website
- Niche baby apparel start-up company.

### EDUCATION

#### **University of Aspen - MBA Candidate**

**2010 – 2011 Expected Completion**

- Completed courses in Management, Accounting, Marketing, Managerial Economics, Finance and Qualitative Analysis.

#### **The Analyst Exchange - Financial Modeling Training**

**January 2011**

- Created complex financial models, including merger and acquisition models and leveraged buyout models
- Conducted various valuation analyses, including discounted cash flow and comparable company analysis
- Performed financial statement analysis to support valuation opinions

#### **Rabbinical Ordination and Bachelor of Arts in Talmudic Studies**

**2005 - 2009**

Central Yeshiva Tomchei Tmimim Lubavitch, Brooklyn, N.Y

### VOLUNTEER EXPERIENCE

#### **Founder and Author, [YourJewishHeritage.com](http://YourJewishHeritage.com)**

**2008 - present**

- Author and translator of a weekly Torah publication with an internet readership of over fifteen hundred.

#### **Volunteer Prison Chaplain, Aleph Institute, Surfside, Florida**

**Summer 2008**

- Prisoner visitation in over 50 prisons across 4 different states for the Aleph Institute
- [AlephInstitute.org/preventive\\_education.htm](http://AlephInstitute.org/preventive_education.htm)